| Brisa Production Volume | H1 2026 | H1 2025 | 2026-2025 Change (%) |
|---|---|---|---|
| Tire Production (Tonnage) | 93,522 | 91,351 | 2% |
| Tire Production (Units) | 6,620,058 | 6,758,010 | -2% |
| İzmit Plant Capacity Utilization Ratio (%) | 88.0% | 81.0% | 7% |
| Aksaray Plant Capacity Utilization Ratio (%) | 100.0% | 100.0% | 0% |

| Brisa Sales Volume (Tonnage) | H1 2026 | H1 2025 | 2026-2025 Change (%) |
|---|---|---|---|
| Replacement | 53,340 | 41,544 | 28% |
| Original Equipment (OE) | 10,116 | 15,450 | -35% |
| Domestic Sales Volume | 63,457 | 56,995 | 11% |
| Lassa Export | 22,422 | 24,450 | -8% |
| Bridgestone Export | 11,627 | 10,279 | 13% |
| Export Volume | 34,049 | 34,730 | -2% |
| Total Tire Sales Volume | 97,505 | 91,724 | 6% |
| Bandag | 1,430 | 1,425 | 0% |
| Total Sales Volume | 98,935 | 93,150 | 6% |

| Income Statement (MTL) | H1 2026 | H1 2025 | 2026-2025 Change (%) |
|---|---|---|---|
| Net Sales | 23,943 | 22,991 | 4% |
| Cost of Sales | -18,314 | -18,620 | -2% |
| Gross Profit | 5,629 | 4,371 | 29% |
| Operating Expenses | -3,929 | -3,926 | 0% |
| Impairment Loss in Trade Receivables | 17 | 11 | 55% |
| Other Income/Expenses (Net) | 322 | 405 | -21% |
| Operating Profit | 2,039 | 861 | 137% |
| Adjustments Related to Depreciation and Amortization Expenses | 1,906 | 1,860 | 3% |
| EBITDA* | 3,280 | 2,357 | 39% |
| Income/Expense from Investment Activities (Net) | 2 | 74 | -98% |
| Financing Income/Expense (Net) | -2,799 | -3,202 | -13% |
| Monetary Gain/Loss (Net) | 706 | 1,105 | -36% |
| Profit/Loss Before Tax | -52 | -1,161 | -96% |
| Tax | 312 | -326 | 196% |
| Net Profit/Loss | 260 | -1,487 | 117% |
| Net Profit/Loss (Excluding One-Offs, Including Competition Provision) | -175 | -1,371 | -87% |

| Balance Sheet (MTL) | H1 2026 | 2025 | 2026-2025 Change (%) |
|---|---|---|---|
| Cash and Cash Equivalents | 7,645 | 9,680 | -21% |
| Financial Investments | 1,899 | 2,056 | -8% |
| Trade Receivables | 10,081 | 9,569 | 5% |
| Inventories | 8,003 | 7,321 | 9% |
| Property, Plant and Equipment | 27,916 | 28,500 | -2% |
| Other Assets | 4,558 | 4,146 | 10% |
| Total Assets | 60,103 | 61,272 | -2% |
| Borrowings | 15,584 | 18,509 | -16% |
| Trade Payables | 11,136 | 10,644 | 5% |
| Other Liabilities | 5,269 | 4,288 | 23% |
| Equity | 28,115 | 27,831 | 1% |
| Total Liabilities and Equity | 60,103 | 61,272 | -2% |
| Trade Working Capital | 6,949 | 6,246 | 11% |
| Trade Working Capital (Day) | 44 | 43 | |
| Short-term Financial Borrowings | 13,373 | 15,155 | -12% |
| Long-term Financial Borrowings | 2,028 | 3,180 | -36% |
| US dollar Loans Valuation Difference due to Hedging | -1,220 | -1,271 | -4% |
| Cash and Cash Equivalents | 7,645 | 9,680 | -21% |
| Financial Investments | 1,899 | 2,056 | -8% |
| Net Debt | 4,637 | 5,328 | -13% |
| Net Debt/EBITDA | 0.67 | 0.83 | |

| Cash Flow Statement (MTL) | H1 2026 | H1 2025 |
|---|---|---|
| Operational Cash Flow | 3,679 | 2,576 |
| Cash Flows From Investing Activities | -819 | -469 |
| Free Cash Flow | 2,860 | 2,107 |
| Cash Flows From Financing Activities | -3,435 | -1,647 |
| Effect of Change in Foreign Currency Rates | 0 | 3 |
| Inflation Effect on Cash and Cash Equivalents | -1,460 | -1,538 |
| Net Increase/Decrease in Cash and Cash Equivalents | -2,035 | -1,075 |

*EBITDA: Earnings before interest, tax, depreciation & amortization, and interest, foreign exchange and derivative financial instruments gain/loss within other operating income and expenses